ITD Emergency Remote Access User Guide



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Who Is This Guide For?

The purpose of this guide is to help anyone effected by the COVID-19 remote workplace changes access the resources they need to continue to do their jobs.

ITD has made many key applications available to you through the Microsoft Office 365 platform. You'll find your regular MS applications like Outlook email, Word, Excel, PowerPoint along with collaboration tools like SharePoint, Teams, and Yammer. You can now also access Advantage Timesheets to submit your time card!

ITD also provides Virtual Private Network (VPN) access as needed for employees that need access to resources that can not be provided through the O365 portal for security or technical reasons. If you don't already have VPN access, you can request your account be provisioned for it through the ITD Service Center. More info at the end of this guide.

If you are new to working from home, or you just want a list of all the resources available, this guide will be your resource to finding the information you need.

Accessing O365 From Home

In order to access Office 365 from home, all you need is a computer and a web browser. You can then follow these steps:

- Once online, log in to your Microsoft account from your laptop or personal device: https://www.office.com/signin
- The sign on window opens.

Sign in	
brian.smith@itd.idaho.gov	
No account? Create one!	
Can't access your account?	

- Enter your ITD email address as shown above.
- Enter your ITD account password.

Once you have signed in, you should be presented with a screen similar to this.

EMERGENCY REMOTE ACCESS USER GUIDE 4 C fice.com/?auth=2 🔝 🗂 Incognito Office 365 O Search Good morning Install Office $\,\, \lor \,\,$ + 0 N đji w x P s Start new Outlook OneDrive Word PowerPoint OneNote SharePoint Teams Excel Yammer A 33 \rightarrow All apps Admin Recent Pinned Shared with me Discover ↑ Upload and open... = ~ Remote Access User Guide for O365 gR SharePoint - Idaho Transportation Department » ... » App Proxy 4m ago App List gR SharePoint - Idaho Transportation Department » ... » App Proxy 1h ago

Congratulations, you're on your way to being a remote worker!

Accessing Email

← → C office.com	n/?auth=2		✓ Search						☆
Good mo	rning								Install Office \vee
+ Start new	Outlook	OneDrive	Word	Excel	PowerPoint	N OneNote	SharePoint	Teams	Yammer
Admin	All apps								
Admin	All apps								

From the home screen you have logged into, click on the Outlook app.

That's it! You're in your inbox now. You can use Outlook as you normally would in the office.

Accessing SharePoint

To access SharePoint from the login screen, the easiest user experience is to access the ITD Portal App. From the home page, click on "All apps"

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	Office	e 365	1			O Search						0 4
		Good	l morr	ning								Install Office \vee
		Start r	- new	Outlook	OneDrive	Word	X Excel	PowerPoint	OneNote	SharePoint	T eams	Vammer
		Adm	3 in	All apps								

Scroll down that page to the "All Apps" section, and click on "ITD Portal"

All Apps							
A>		Ø >	×II	F			
Admin	Calendar	Compliance	Excel	Forms	ITD Aero ADAM	ITD Contract	ITD DMVMO
(December 2017) ITD Fuel Web	ITD HPC Repo	ITD iNET Prod	() ITD iReport	ITD Legislativ		(Delta) ITD PATS	(D) ITD Portal
					ŵ		Ø
ITD QPL Prod	ITD QPL Test	ITD TalentED	ITD TAMS	ITD Timesheet	MicrosoftAzur	MyAnalytics	Office 365 Me

This will give you access to the normal ITD portal we see every day on our browsers at work, and you can navigate SharePoint from there.

Accessing ITD Timesheets

We all want to keep getting paid, right?

Timesheets can be accessed in the same "All Apps" section, and is just called "ITD Timesheet"



You will be presented with the same Advantage timesheet app you're used to:





****TIMESHEET APPROVERS****

To access timekeeper and approve timesheets, you need to use this link: <u>https://itdadvantage-itdgov.msappproxy.net/PRDHRM1X1/Advantage</u>

Unfortunately we can't make a nice link on the portal for this.

Accessing other ITD Applications

If you're still reading this guide, you're probably noticing a theme at this point. All internal apps that were pushed into O365 are in the "All Apps" section and we placed an ITD logo on them so they're easy to differentiate. Some will require you to provide credentials again, this is normal. Only people who are normally able to access these apps will be able to log into them.



Adding New Applications to O365

Did we miss something? It's very possible. We built this out pretty quickly, and we reached out to as many managers as possible to identify critical apps but we know there's no way we have everything yet.

If you need something made available in this O365 portal it needs to meet the following criteria:

- It needs to be an internally hosted web app that we don't post outside the agency. (hint, if your URL starts with "www" it's already available outside ITD.)
- "Web app" means you use a web browser to access it. This method won't work for anything where you launch an actual application from your desktop. For those use cases, please skip to the "What if O365 Doesn't Meet My Need?" section of this document.
- Some apps are built on legacy technology that won't work in the O365 portal. We don't know until we try, but be aware not everything may work if it meets the first 2 criteria.

If you meet the above criteria, please email <u>brian.smith@itd.idaho.gov</u> with the following information:

- Application Name
- URL you use from an ITD machine to access it.
 - Example: <u>https://advantage.itd.state.id.us/PRDESS1X1/ESS</u> is the Timesheet URL
- Who do you want to be able to access it?
 - Example: All ITD users, or a specific list of usernames, or an Active Directory group for a team.

If you have any other questions about this process please reach out to me directly at <u>brian.smith@itd.idaho.gov</u>

Introducing OneDrive for Business

OneDrive Setup Instructions

There are different ways to open OneDrive for Business.

The following information illustrates the options available to start OneDrive for Business.

 <u>Method 1:</u> Go online and log into your Office 365 Microsoft account using your ITD credentials. Once logged in, navigate to the Apps section.

Select the OneDrive app.

Office 365		٩	Search						06
	Good afternoon							Install Office 🗸	
	+ •		🚛 👪	4	0	4	u ji	\rightarrow	
	Start new 🗸 🛛 Outlook	OneDrive	Word Excel	PowerPoint	OneNote	SharePoint	Teams	All apps	
	Recent Pinned Shared	with me Discov	er					↑ Upload and open =···	

• <u>Method 2:</u> Access your OneDrive folder directly from your desktop.

Click on the Windows Start icon, and then double-click on the OneDrive for Business icon. **Note:** In order to use this method you will need to first email Service Center for permissions.



• <u>Method 3</u>: On the lower right corner of your computer screen, click the up arrow to access hidden icons, and then double-click on the OneDrive icon.



After accessing OneDrive, the file navigation page opens.

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Search everything	+ New $ \lor $					$l = Sort \lor = \lor 0$
Kristen Lynch						^
🗈 Files	Files					
③ Recent						
g ^R Shared	🗅 Name 🗠	Modified $ \smallsetminus $	Modified By $ \smallsetminus $	File Size $ \smallsetminus $	Sharing	
Recycle bin	Attachments	May 30, 2018	Kristen Lynch	0 items	Private	
Shared libraries	Documents	May 30, 2018	Kristen Lynch	3 items	Private	
ETS Architecture						
Create new						

Quick tips for getting started

Once in the OneDrive page, you can upload files, share files, sync files, and collaborate in real time.

Image: Wardenskie

Year and States of Stat

Additional learning tools and training can be accessed on the Microsoft support pages.

Note: As a reminder, OneDrive for Business creates opportunities for sharing and storing files. ITD follows the ITA governing policies for employee personal computer use. OneDrive for Business should only be used for ITD business-related content.

Please see guidelines here: https://ita.idaho.gov/resources/

If O365 Can't Meet Your Need --> VPN

While O365 can meet a broad set of user needs, there are some limitations.

If you need to remotely access resources that are locked inside the ITD network, ETS can provision users with Virtual Private Network (VPN) access. VPN provides users with secure access to non-web applications, such as Bentley, OTIS, TAMS, WARS, etc.. that cannot be accessed via O365 for technical or security reasons.

VPN requires two setup steps prior to use. VPN access will be provisioned AND a client will need to be installed on the computer. Both of these steps are handled by the ETS Service Center. The Service Center team will also provide instructions on how to activate your VPN access and connect your computer into the ITD network.

To get VPN set up or get support, contact the ETS Service Center at <u>ServiceCenter@ITD.Idaho.Gov</u> or 208-344-8175.

IF YOU WILL BE USING VPN, PLEASE TAKE YOUR ITD-PROVIDED COMPUTER HOME WITH YOU

If you will be accessing the ITD network via VPN, it is **highly** recommended that you pack up your ITDprovided computer and take it home to use. Joining your personal computer to VPN will subject it to all the web filtering, security scanning, and other content protecting tools that the ITD Cyber Security Team uses to protect our network. *Connecting a personal computer via VPN should be the absolute last resort method of granting access to staff.*

Bottom line: If you want your personal computer to stay personal, don't connect it to the ITD network through VPN.

REMOTE ACCESS USER GUIDE FAQs

The following issues might arise while logging onto or accessing tools for remote work.

Please read the information below, and then follow steps to troubleshoot issues.

If unable to resolve, please use the <u>Self Service Portal</u> or contact the Service Desk for further information.

.....

Q) I am having issues filling out my timesheet and received the following error message.



Timesheet access should be available on your personal SharePoint All Apps portal.

All Apps		_	_	_	_
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Admin	Calendar	Compliance	Excel	FastTrack	Forms
ITD Fuel Web	ITD HPC Repo	ITD INET Prod	ITD iReport	ITD Legislativ	ITD OTIS
			•		
ITD TalentED	ITD TAMS	ITD Timesheet	MicrosoftAzur	MvAnalytics	OneDrive

Double-click the ITD Timesheet icon, and then follow the instructions.

Note: Timesheets are not accessible until after the first Tuesday of the new pay period.

Q) How do I access ProjectWise without a VPN?

ProjectWise will work without a VPN, if it is already installed on your desktop.

Follow the steps below to access ProjectWise.

- 1. Open **ProjectWise Explorer**, select **Tools** from the Menu Bar, and then select **Network Configuration Settings**.
- 2. Click Yes, on the pop up asking if you want it to allow you to make changes.
- 3. On the General tab, check the box to prevent UDP for DNS and listing.



- 4. On the DNS Services tab, check the box to prevent UDB.
- 5. Enter **projects.ITD.Idaho.gov** in the **Name** and the **Hostname's boxes**, and enter **443** in the port box. Click **Add** button.
- 6. Repeat the same steps for the **Datasource Listing** tab.



- 7. Click **OK**.
- 8. Close and reopen ProjectWise.

To login to ProjectWise, use the following steps.

- 1. **Double-click** the PWITD Gateway **Datasource**, and the login screen will appear.
- 2. In the User Name field, enter: ITD\ followed by your ITD username.
- 3. In the **Password** field, enter your ITD login.

🌆 ProjectWi	se Explorer Log in	×
Datasource:	PWITD (Gateway)	Log In
User Name:	ITD usemame	Cancel
Password:	•••••	
		d

Note: A Web version is also available from anywhere but does limit functionality.

Q) How do I access LANDesk to open a ticket?

In your personal SharePoint portal, open your **All Apps** window, and then double-click on the **ITD ETSService** icon.

Follow regular instruction procedures.



Q) How do I access resources without my work computer?

To access resources, follow the steps below to set up the Remote Desktop Connection.

NOTE: These instruction assume you are already connected through a VPN.

- Search on your computer to find Remote Desktop Connection.
 NOTE: If you cannot find it on your computer we will have to figure that out on a case-by-case basis... It will be in different places depending on the version of Windows you are using.
- 2. Run the program and you should see something like this screen. Click on the "Show Options" at the bottom if your name isn't listed next to the "User name" field.

Nemote Desktop Connection	- 🗆 X
Remote Deskto	p
Computer: 1d9afspc222222 User name: kstewart You will be asked for credentials when you	v
Show Options	Connect <u>H</u> elp

3. With **Show Options** selected, you should see a screen like below.

Note: if you are viewing with multiple screens at home, look at the next screenshot to be able to use multiple screens during the Remote Desktop session.

Type in your work computer number in the **Computer** field. This must be the complete computer number) and your **ITD username** in the **User name** field.

Check the Allow me to save credentials box.

퉣 Remot	e Desktop Connection		-		×
	Remote Deskt	op n			
General Logon se	Display Local Resources titings Enter the name of the remo <u>Computer</u> : td9sfgpc22 User name: kstewart You will be asked for crede Allow me to save crede	Experience te computer 22222 entials when y entials	Advanced you connect	×	
Connection	on settings Save the current connection saved connection. Save	on settings to Sa <u>v</u> e As	an RDP file	or open a lp <u>e</u> n <u>H</u> el	P

Note: If you want to use multiple screens during the Remote Desktop session go to **Display** tab and check the **Use all my monitors for the remote session** box.

🌄 Remo	ote Deskt	op Connection		-		×
A	Rei Co	note Desk nnectio	top n			
General	Display	Local Resources	Experience	Advanced		
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1	Choos way to	e the size of your re the right to use the	emote desktop e full screen.	. Drag the sli	der all th	e
	Small		Lar	ge		
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- Colors -	Choos	e the <u>c</u> olor depth o est Quality (32 bit)	f the remote s	ession.		
Displa	y the con	nection <u>b</u> ar when I	use the full scr	reen		
Hide	Options			Co <u>n</u> nect	He	elp

4. Click on the Connect button and you will be asked for your ITD network password. Enter it, select the Remember me box, and then click OK.

Assuming all is set up correctly you will then be remotely connected to your work computer.

Windows Security	×
Enter your credentials	
These credentials will be used to connect to itd9afspc221087.	
Kenneth Stewart	
Password	
ITD\kstewart	
Remember me	
More choices	
OK	Cancel

Note: the Remote Desktop access is set up for a specific user on the specific work computer. So, that means I can't remote into your work computer and you can't remote into my work computer. ETS configures each person individually to access a specific work computer.

Q) How do I access Project Web App?

Project Online or Project Web App is available from the web.

For additional resources, there are two guidebooks are on the **ITD.IDAHO.GOV** webitsite under Manuals:

Project Charter Guidebook

Project Manager Guidebook

Note: Project Webb App or Connecting to Project Online begins at page 30. This is a training guide that point to the test instance.

For **PRODUCTION**, go to <u>https://itdgov.sharepoint.com/sites/pwahwy</u>